Florida Retirement System Pension Plan Active Member Beneficiary Designation Form PO Box 9000 Tallahassee, FL 32315-9000



Local Phone: 850-907-6500 Toll Free: 844-377-1888 Fax: 850-410-2010

Member Name:

_____ Member SSN: _____

Mailing Address: _____

beneficiaries.

Daytime Phone Number: ()

This form is for currently employed members or terminated members (not retired) who wish to designate or change their

FRS MEMBERS: Only a beneficiary who qualifies as a joint annuitant will be eligible for a monthly benefit upon your death. If your designated beneficiary does not qualify as a joint annuitant, a refund of any contributions you made to the system will be paid at your death. A joint annuitant is your spouse; your natural or legally adopted child who is either under age 25 or is physically or mentally disabled and incapable of self-support (regardless of age); or your parent, grandparent, or a person for whom you are the legal guardian, provided such parent, grandparent, or person received one-half or more of his or her financial support from you or is eligible to be claimed as a dependent on your federal income tax return. Your current spouse is the primary beneficiary regardless of previous beneficiary designations <u>unless</u> a new Form BEN-001 is completed *after* your marriage to your current spouse.

DEFERRED RETIREMENT OPTION PROGRAM (DROP) PARTICIPANTS: Please do not use this form to change your beneficiary. Obtain Form FST-12 from the Division of Retirement, Survivor Benefits Section or online at <u>www.FRS.MyFlorida.com</u>.

TRS or SCOERS MEMBERS: You may name as your beneficiary any person or organization, your estate or trust, but only your spouse is eligible to receive a monthly benefit if you die prior to your actual retirement after completing 10 years of creditable service.

INSTRUCTIONS: Please list (type or print) your beneficiaries' information below. Return the form to the Division of Retirement at the above address and keep a copy for your records. Any questions on designating beneficiaries should be directed to the Division of Retirement, Survivor Benefits Section. **Please keep your beneficiary designation current at all times.**

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